# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 May 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited
Date Submitted	4 June 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1668</u> De	scription :	N/A		
(With effect from 3 March 2014, p the New Companies Ordinance (		d authoriz	ed capital wer	e abolished under
	No. of	ordinary ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :De	scription :			
		ordinary ares		capital
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

#### 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	n		
Increase/(decrease)		_	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	8,117,130,848	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	8,117,130,848	N/A	N/A	N/A		

N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement de	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	close of the month
Share Option Scheme (4 Sep 2009)	Glanted	LAEICISEU	Cancelled	Lapsed		
1. Exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	99,300,000
<ol> <li>Exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/01/2016)</li> </ol>	0	0	0	0	0	79,990,000
(Note 1)						
<ol> <li>Exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016)</li> </ol>	0	0	0	1,500,000	0	32,500,000
(Note 1)						
<ol> <li>Exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017)</li> </ol>	0	0	0	0	0	80,000,000
(Note 1)						
<ol> <li>Exercise price at HK\$1.81 per share Ordinary shares (Grant date: 13/04/2018)</li> </ol>	0	0	0	0	0	15,500,000
(Note 1)						
			Total A. (Ordir	nary shares)	0	
			(Prefere	ence shares)	0	
			(	Other class)	0	
Fotal funds raised during the State currency)	month from	exercise of op	tions	HK\$ 0		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	( ' ' '	)				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
Out a sain tion, and a s						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.						
( / / )				. <u></u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Ordina	ary shares)	0	
		IUIAI L	(Preferen	ice shares)	0	-
			(O	other class)	0	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>, , ,</i> , ,					
	( / / )					
4.						
Stock code (if listed)					. <u> </u>	
Class of shares						
Cube evintien evice						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	T	otal C. (Ordina	ry shares)	0	
			(Preferen	ce shares)	0	-
			(O <sup>.</sup>	ther class)	0	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
shares (Note 1)		
3	-	
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

Ot	her Movements	in Issued Sha	are Capital							No. of new
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	,	,	,			
1.	Rights issue	At price :	State currency	Issue and allotment	(	/	/	)		
			,	date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)						
<u> </u>				Class of shares						
			_	issuable (Note 1)	(	1	/	)		
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	,	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency									
EGM approval date: ( / / ) (dd/mm/yyyy) 6. Repurchase of Cancellation date : ( / / ) shares 6. Repurchase of Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	5.	Scrip dividend	At price :	Issue and allotment	( /	' /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : ( / / )         EGM approval date: ( / / )				EGM approval date:	( /	/ /	)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : ( / / )         EGM approval date: ( / / )									
shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	6.			ounconation date i	( /	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue         At price :       State currency         Issue and allotment date : ( / / )         EGM approval date: ( / / )         EGM approval date: ( / / )         Base issue         Base issue         Class of shares issuable (Note 1)         Issue and allotment date : ( / / )         EGM approval date: ( / / )         EGM approval date: ( / / )					( /	/ /	)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue         At price :       State currency         Issue and allotment date : ( / / )         EGM approval date: ( / / )         EGM approval date: ( / / )         Base issue         Base issue         Class of shares issuable (Note 1)         Issue and allotment date : ( / / )         EGM approval date: ( / / )         EGM approval date: ( / / )									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	7.				( /	/ /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					( /	' /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )									
	8.		At price :		( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	' /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
0			Class of shares - issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	[ / / )		
			EGM approval date: ( (dd/mm/yyyy)	[//)		
			Class of shares - issuable <i>(Note 1)</i>			
10.	Other (Please specify) At price :	State	Issue and allotment ( date : (dd/mm/yyyy)	[//)		
			EGM approval date: ( (dd/mm/yyyy)	[//)		
			(Prefere	inary share ence share (Other clas	s) (	)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movement. Capital").)	s in Issi	ued Share

# IV. Confirmations

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issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return red under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.